

N+I *May 3, 2005*

The Power of Networking to Transform the Future of Business

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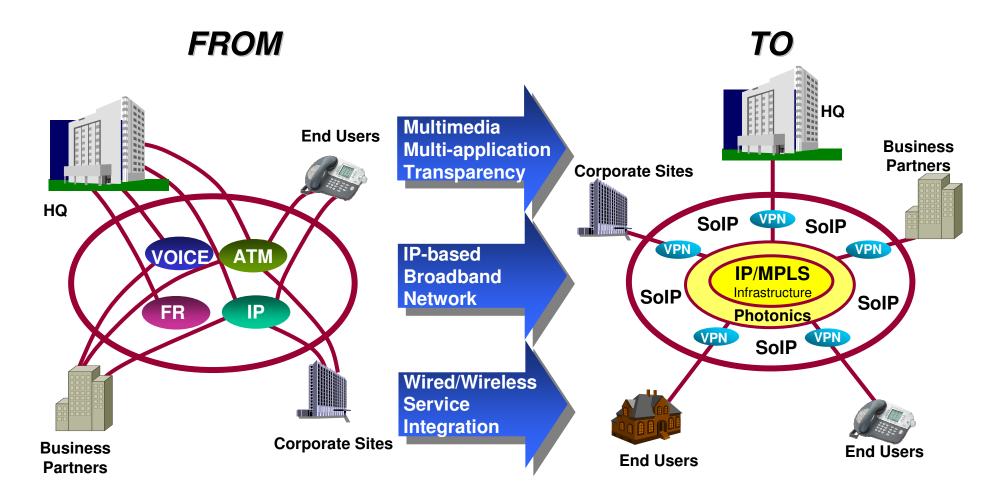


The world's networking company ^{sм}

- IP Will Eat Everything!
- 2. Security Is Critical
- 3. Convergence of Communications & Applications Will Be A Reality Network Will Be The Computer
- 4. Wireless Internet Will Be Big Driving Mobility
- 5. Sensor Networks Will Be Everywhere
- 6. e-Collaboration Will Dominate The Workplace next generation speech recognition
- 7. Broadband Will Be Common Death of Locality
- 8. Wireless & Wired Lines Will Converge Accelerating Virtualization
- 9. Knowledge Mining Will Transform the Way We Do Business
- 10. Home LANs Will Proliferate



Power of Convergence



IP Network Convergence: Delivers The Flexibility & Integration To Serve Users Better



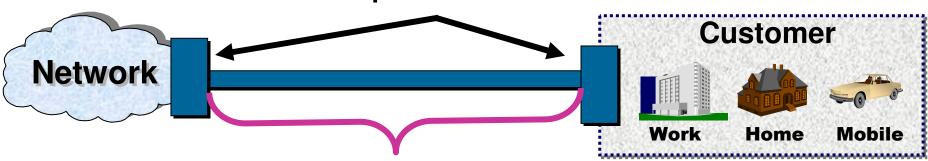
Access Challenge



- Choices other than the ILEC.
- Cost effective access diversity for mission critical applications.
- More bandwidth.
- Shorter access installation intervals
- More reliable and secure access

The Key To Networking Is Distribution

Pipe & Point



- Most of the Cost
- Least Competition

- Least Bandwidth
- Best Ability to Differentiate Yourself from Competitors



WiMax: A Next Generation Access Technology

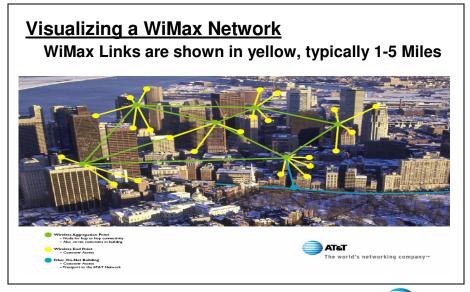
WiMax is:

- Worldwide Interoperability of Radio Access
- An air interface standard (IEEE 802.16)
- Wireless Metropolitan Area Network (MAN)
- Ethernet "over the air"
- An alternative to ~T1/DSL/cable wireline access
- A global standard

WiMax Technology is: WiMax Radio Link Voice and Data Applications Network Wire line Access: T1, DSL, Cable, ...

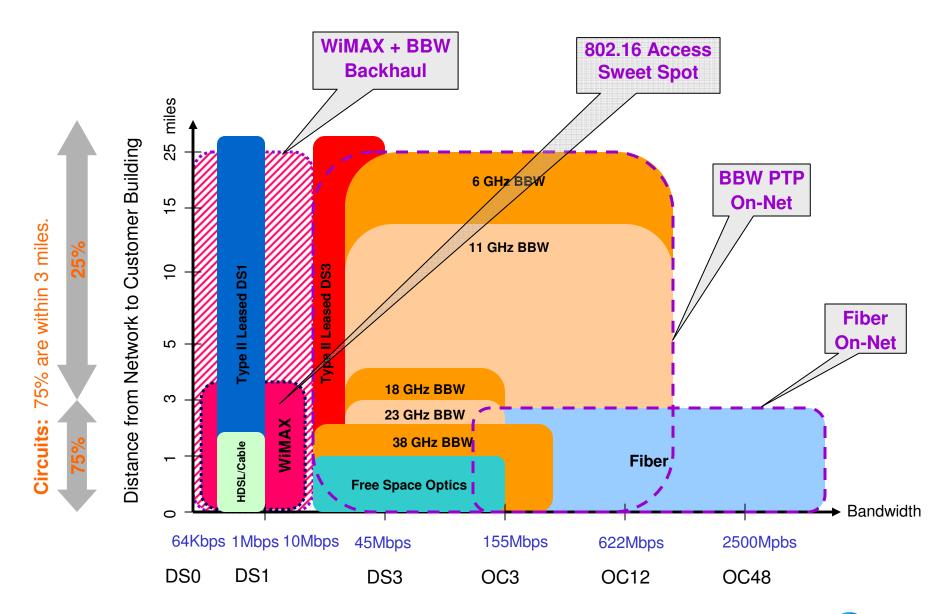
Expected Advantages of WiMax access:

- Cost effective
- Fast Provisioning
- Customer preferred interface **Ethernet**
- Higher reliability than T1 access circuits
- Provides resilient, portable & mobile services



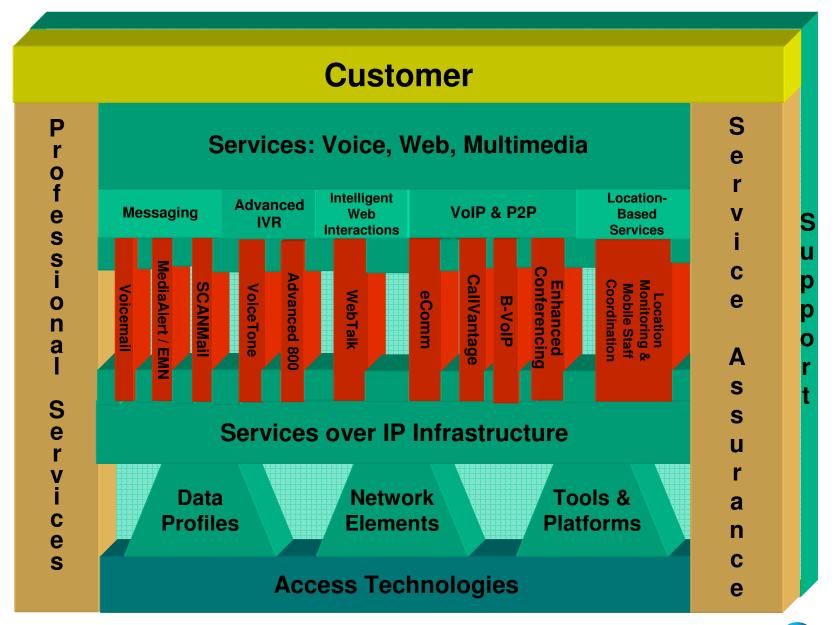


Access Field Of Use

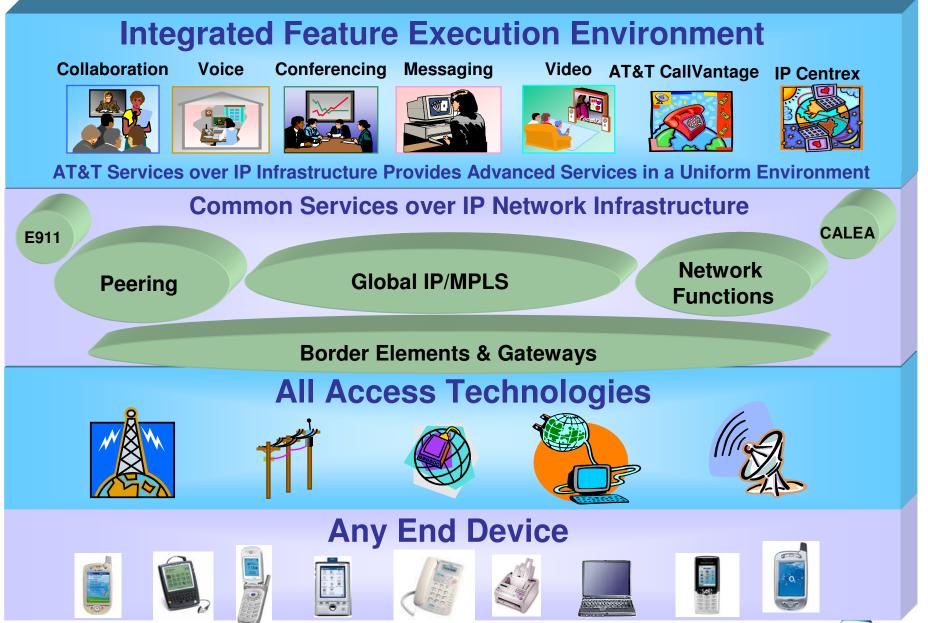




Services Over IP Framework

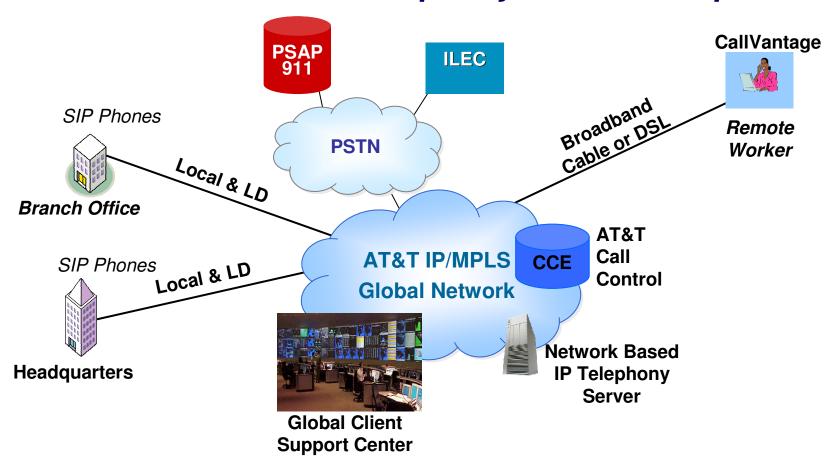


AT&T Services Over IP Vision - Layered Architecture



AT&T Services Over IP

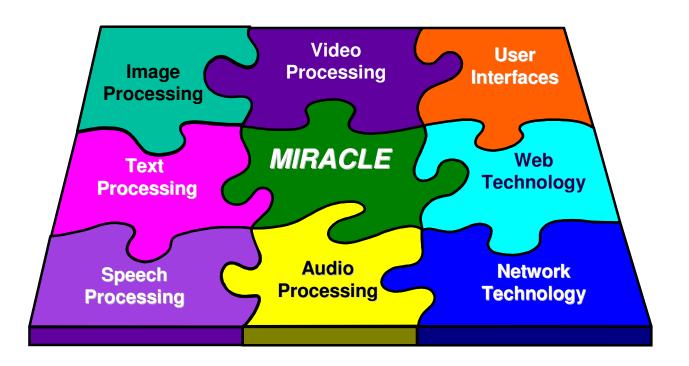
Network-Based IP Telephony for the Enterprise



Improved Productivity – Reduced Complexity & Cost Savings



Multimedia Information Indexing



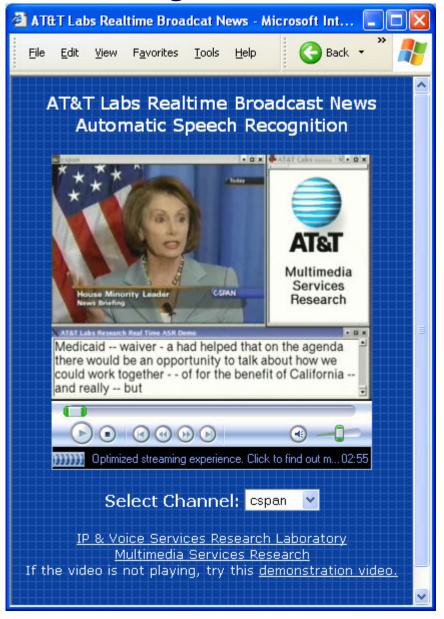
MIRACLE – A platform aimed at creating the technologies for automated and content-based indexing of multimedia information for intelligent, selective, and efficient retrieval and browsing using IP technology

MIRACLE: Multimedia Information Retrieval by Content

- Bringing all the technologies together



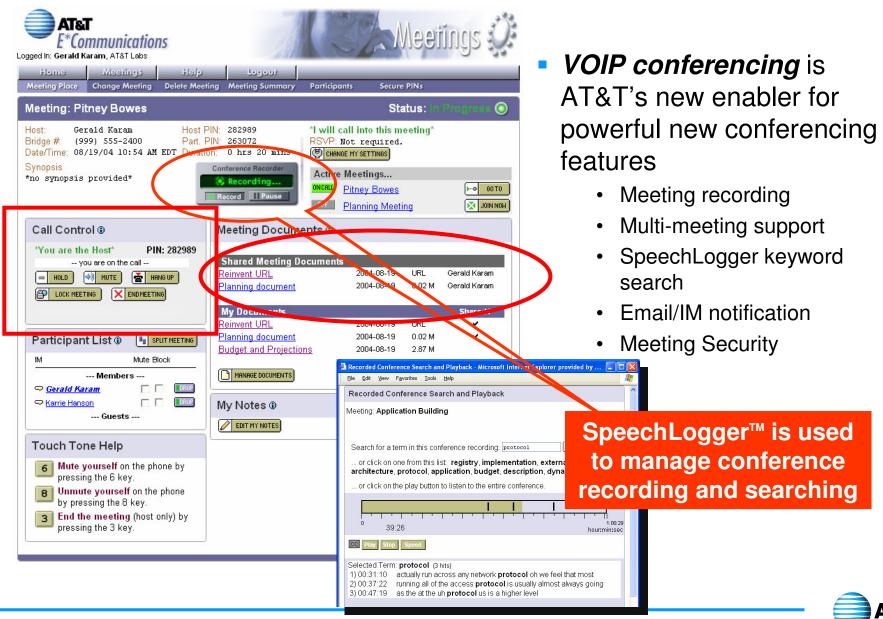
Technologies: Real-Time Automatic Speech Recognition

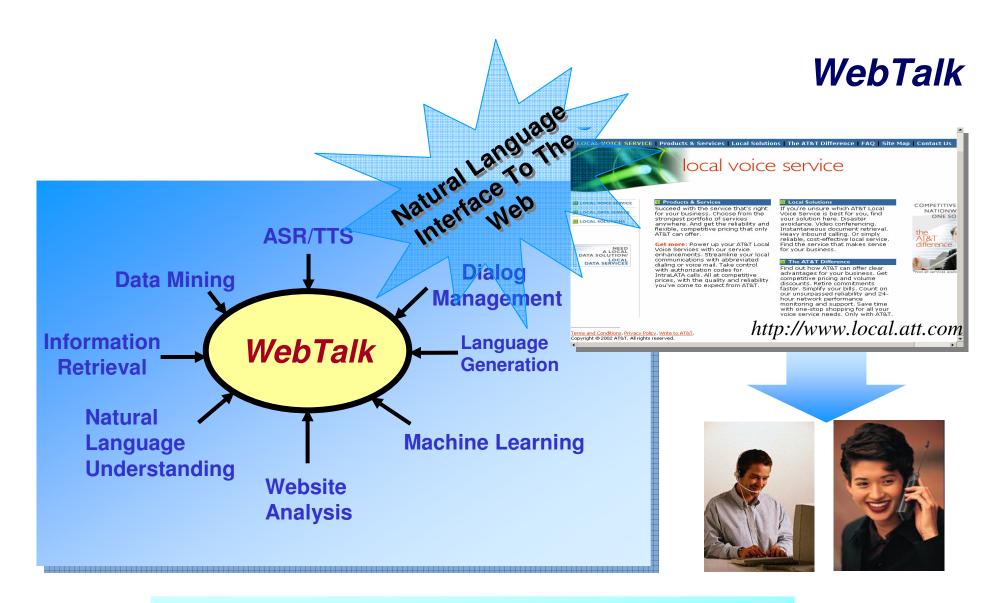


- Enables automatic indexing of spoken communications
- Features:
 - Large Vocabulary (210,000 words)
 - Real-Time Response
 - Low Latency
 - High Word Accuracy



Enhanced Conferencing



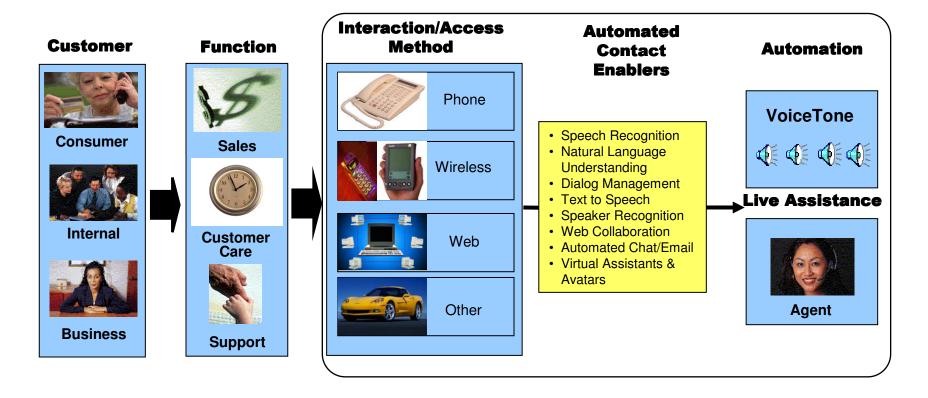


Automatic spoken dialog system building based on a set of Web pages



Multimedia / Multimodal Contact Centers

Natural Language Understanding Provides A Cost Effective Alternative for Contact Center While At The Same Time Preserving the Customer Experience

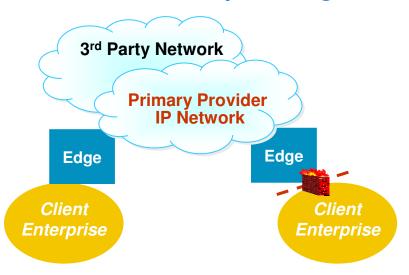


Consistently personalized and natural customer experience, regardless of the interaction channel chosen by the customer.



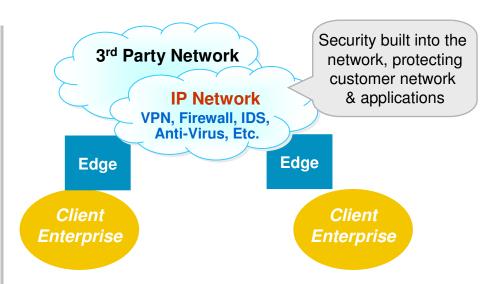
Network Based Security

Current State of Industry "Distributed Enterprise Edge Security"



- Client Security Investment at Edge
- IDS, Firewalls, Anti-Virus, Anti-SPAM Deployed by Customer
- Inefficient, Expensive, Non-Holistic
- Repetitive Across Client Base

Network "Intelligence and Security"

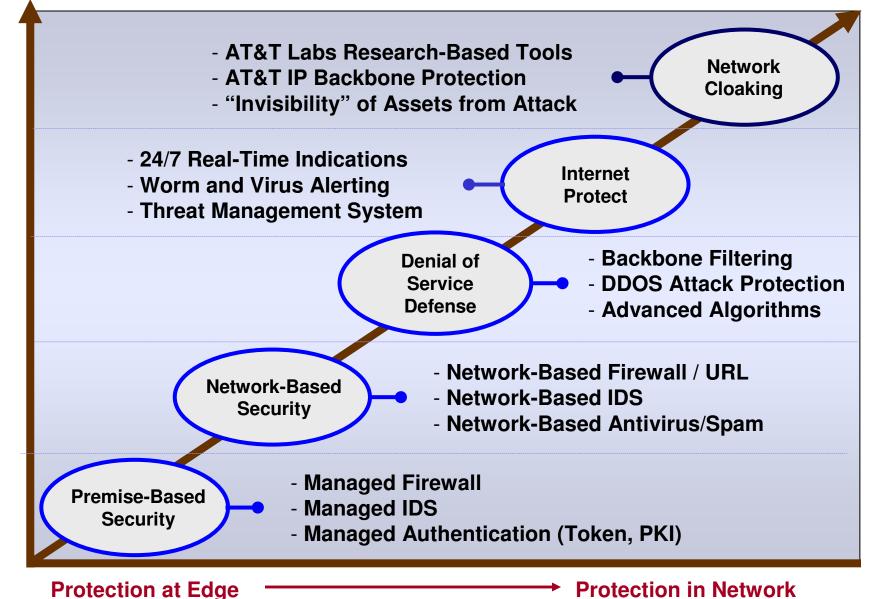


- Network-Based Solutions
- Efficient, Inexpensive, Holistic
- Non-Repetitive Across Client Base
- Total Cost of Ownership (TCO) Improvement

CHALLENGE: Industry-wide Convergence Toward
Network-based Solutions



Continuum of Managed Security Services





Converged Services Over IP

Anywhere, Anytime, Any Device Communications



Enabling Flexible, Seamless Services For Customers



Thank You!



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